

Independent Auditor's Limited Review Report on Unaudited Standalone financial results of Fidel Softech Limited for the quarter ended 30 June 2025

**To the Board of Directors of
Fidel Softech Limited**

1. We have reviewed the accompanying Statement of Un-audited Financial Results of **Fidel Softech Limited** (the "Company") for the quarter ended June 30, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Un-audited Financial Results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057



Anand Jog

Partner

Membership No.: 108177

UDIN: 25108177 BMJBTP9733



Pune, July 30, 2025

Statement of Standalone unaudited Financial Results for the quarter ended June 30, 2025 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

Currency - Indian Rupees, Amount in Lakhs except EPS

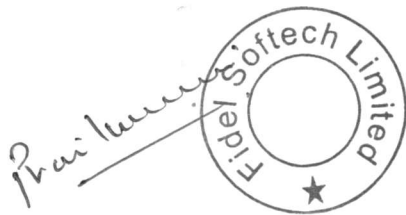
	Particulars	Quarter ended 30th June 2025	Quarter ended 31st March 2025	Quarter ended 30th June 2024	Year ended 31st March 2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	1,475.79	1,436.98	1,246.47	5,480.54
II	Other income	20.69	28.30	20.52	98.20
III	Total Income (I+II)	1,496.48	1,465.28	1,266.99	5,578.74
	Expenses				
	Cost of Services	351.04	451.72	365.60	1,656.89
	Employee benefits expense	615.22	570.85	508.32	2,302.21
	Finance costs	5.00	-	-	-
	Depreciation and amortization expense	2.12	4.50	2.48	15.82
	Other expenses	75.09	33.94	110.17	362.34
IV	Total expenses	1,048.47	1,061.01	986.57	4,337.28
V	Profit before exceptional items and tax (III-IV)	448.01	404.27	280.42	1,241.47
VI	Exceptional items:	-	-	-	-
VII	Profit before tax (V-VI)	448.01	404.27	280.42	1,241.47
VIII	Tax expense				
	Current tax	115.27	104.27	71.81	325.65
	Previous Year	5.51	2.75	-	4.64
	Deferred tax	(3.95)	(1.65)	(2.38)	(15.10)
IX	Profit after tax (VII-VIII)	331.18	298.90	211.00	926.28
X	Paid up Equity Share Capital (Face value of Rs 10 each)	1,375.06	1,375.06	1,375.06	1,375.06
XI	Reserves & Surplus				3,149.80
XII	Earnings per equity share				
	(1) Basic	2.41	2.17	1.53	6.74
	(2) Diluted	2.41	2.17	1.53	6.74

1 The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 30th July 2025.
The limited review of the financial results for the quarter 30 June 2025 has been carried out by statutory auditors.

2 The financial statements of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and the relevant provisions of the Companies Act, 2013.

3 Company is operating only in one segment, namely Language Technology Services and Consultancy Services
As part of secondary reporting, revenue is attributed to geographical areas based on the location of the customers as per the details below:

Particulars	Quarter ended 30th June 2025	Quarter ended 31st March 2025	Quarter ended 30th June 2024	Year ended 31st March 2025
Domestic Revenue	62.38	39.00	32.83	283.23
Export Revenue	1,413.41	1,397.98	1,213.64	5,197.31
Total	1,475.79	1,436.98	1,246.47	5,480.55



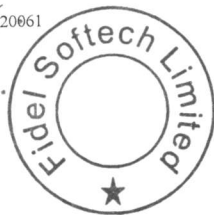
Segment Assets is attributed to geographical areas based on the location of the assets as per the details below:

Segment Assets	Quarter ended 30th June 2025	Quarter ended 31st March 2025	Quarter ended 30th June 2024	Year ended 31st March 2025
Segment Assets - In India	225.66	236.43	234.34	236.43
Segment Assets - Outside India	2,389.30	1,408.82	1,157.48	1,408.82
Sub-total	2,614.96	1,645.25	1,391.82	1,645.25
Unallocable Assets	3,849.62	3,662.20	3,328.24	3,662.20
Total	6,464.58	5,307.45	4,720.06	5,307.45

- 4 The financial figures of quarter ended 31st March 2025 are balancing figures between audited financial figures in respect of financial year ended 31st March 2025 and published year to date figures upto 31st December 2024, which were subject to Limited Review.
- 5 The previous year's figures have been regrouped/ reclassified, wherever necessary to conform to the current year presentation.

For and on behalf of the Board of Directors of
Fidel Softech Limited
CIN: L72200PN2004PLC020061

Prachi Kulkarni
Prachi Kulkarni
Managing Director
DIN: 03618459
Date: 30th July 2025
Place: Pune



AV

