

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1	<b>For Quarter Ended</b>	<b>December 31, 2025</b>					
2	<b>ISIN</b>	INE0LQQ01019					
3	<b>Face Value</b>	Rs.10/-					
4	<b>Name of the Company</b>	<b>Fidel Softech Limited</b>					
5	<b>Registered Office Address</b>	Unit No. 202, 2 <sup>nd</sup> Floor, Marisoft 3, West Wing, Marigold Software IT Park, Vadgaon Sheri, Pune 411014					
6	<b>Correspondence Address</b>	Same as above					
7	<b>Telephone &amp; Fax Nos.</b>	91-20-49007812					
8	<b>Email address</b>	cs@fidelsoftech.com					
9	<b>Names of the Stock Exchanges where the company's securities are listed:</b>	<b>National Stock Exchange of India Limited (NSE - Emerge)</b>					
		<b>Number of shares</b>		<b>% of Total Issued Cap.</b>			
10	<b>Issued Capital</b>	13750560		100.00			
11	<b>Listed Capital (Exchange-wise) (as per company records)</b>	13750560		100.00			
12	<b>Held in dematerialised form in CDSL</b>	4083003		29.69			
13	<b>Held in dematerialised form in NSDL</b>	9564997		69.56			
14	<b>Physical</b>	102560		0.75			
15	<b>Total No. of shares (12+13+14)</b>	13750560		100.00			
16	<b>Reasons for difference if any, between (10&amp;11), (10&amp;15), (11&amp;15):</b>	NA					
17	<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below:</b>						
	<b>Particulars***</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-prin. appr. pending for SE (Specify Names)</b>
	NIL						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).							
18	<b>Register of Members is updated (Yes / No)</b>						Yes
	<b>If not, updated upto which date</b>						NA
19	<b>Reference of previous quarter with regards to excess dematerialised shares, if any.</b>						NA
20	<b>Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?</b>						NA



21	<b>Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</b>			
	Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed within 21 Days	NIL	NIL	NA
	Confirmed after 21 Days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22	<b>Name, Telephone &amp; Fax No. of the Compliance Officer of the Co.</b>		Sneha Ratnaparkhi Contact: 020 4900 7812	
23	<b>Name, Address, Tel. &amp; Fax No., Regn. no. of the Auditor</b>		Abhijit Dakhawe Company Secretary FCS # 6126, CP # 4474 Contact: +91 95273 53013	
	<b>Address</b>		A/6 Vishwakul, Swanand Society Sahakarnagar No. 2, Pune 411 009	
24	<b>Appointment of common agency for share registry work</b>		Yes	
	<b>If, yes, Name &amp; Address</b>		Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400093	
25	<b>Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)</b>		NIL	



**Abhijit Dakhawe**  
**Company Secretary**  
FCS # 6126  
CP # 4474  
PR Certificate # 5690/2024  
UDIN: F006126G003266108

Place: Pune

Date: 13-JAN-2026